

全球资产配置中的 A 股市场
A-Share Market in Global Asset Allocation

主持人 / Moderator



Neil Hosie

瑞信董事总经理，亚太区股票主管
Managing Director, Head of Equities, Asia Pacific, Credit Suisse

Neil Hosie is Head of Equities for Asia Pacific, based in Hong Kong. He chairs Asia Equities Management Committee.

Before assuming his current role, Mr. Hosie served as Head of Equity Trading Asia Pacific in Deutsche Bank AG.

Mr. Hosie joined Credit Suisse in 2017 from Deutsche Bank. Mr. Hosie has over 20 years' experience in Asian Equities across cash trading, sales trading, electronic trading and agency program business as well as facilitation, risk and dealing across the region.

Moved to Hong Kong in 2002, Mr. Hosie is an expert in Asian equities and sits on the board of a number of our Asian securities entities and speaks conversational Cantonese.

Mr. Hosie is a graduate in Law, having studied at the University of Dundee In Scotland.

讨论嘉宾 / Panelists



浦彦 / PU Yan

领航投资香港有限公司董事总经理，中国投资管理部主管
Managing Director, Head of Investment Management Group, China, Vanguard Investment Hong Kong Limited

浦彦女士现担任 Vanguard 集团董事总经理、中国区投资管理部主管，负责组建和领导 Vanguard 集团中国区投资团队。

在此之前，浦彦担任领航投资香港有限公司亚洲区投资组合主管，负责 Vanguard 集团亚洲区的产品管理和开发，以及资本市场业务。而在调任香港前，浦彦曾在美国 Vanguard 集团固定收益部担任美国债券指数团队联席主管，负责培养和管理基金经理及交易员团队。

浦彦于 2004 年加入 Vanguard 集团。她拥有中国暨南大学国际商务专业学士学位，以及美国德雷塞尔大学 (Drexel University) 工商管理硕士 (金融方向) 学位，并持有特许金融分析师 (CFA) 专业资格。

Yan Pu is Managing Director and Head of Investment Management Group, China, responsible for building and leading Vanguard's China-based investment team.

Prior to this, Yan was Head of Portfolio Review, Asia, at Vanguard Investments Hong Kong, where she oversaw product management and development, as well as capital markets. Before her relocation to Hong Kong, Yan was co-head of the Americas Bond Index team under the Vanguard Fixed Income Group, training and overseeing a team of portfolio managers and traders.



Michele Barlow

道富环球投资管理董事总经理，亚太策略与研究主管
Managing Director and Head of Strategy and Research for Asia Pacific, State Street Global Advisors

Michele is a Managing Director of State Street Global Advisors and Head of Investment Strategy and Research for Asia Pacific. She is responsible for engaging with clients as an investment leader. She and her team conduct research on the latest trends in asset allocation, making recommendations about potential enhancements, and customized research and analysis for clients. Targeted solutions include tactical multi-asset allocation, tail risk and exposure management.

Previously Michele worked at Bank of America-Merrill Lynch as Head of Credit Research in Asia-Pacific where she was both a financial analyst and credit strategist. She consistently maintained a top three ranking in Institutional Investor's All-Asia research team (credit strategy) poll and regularly ranked in the top ten best individuals in Asian G3 fixed income in The Asset Magazine poll in Asia. Prior to this she worked at Morgan Stanley in Ratings Advisory and Bankers Trust in Asia Finance Syndicate and Private Equity Finance. She has worked in Asia for over 20 years.

Michele holds an MBA and BSc (Agr) from the University of British Columbia, Canada.



田汉卿 / TIAN Hanqing

华泰柏瑞副总经理，量化投资负责人，主动量化基金基金经理
Deputy General Manager, CIO of Quantitative Investment, Portfolio Manager, Huatai-PineBridge Fund Management

华泰柏瑞基金管理有限公司副总经理，量化投资负责人，主动量化基金基金经理；曾任巴克莱全球投资 (BGI, 现 Black Rock) 主动量化投资基金基金经理，中国证监会专家顾问 / 调研员等职；美国加州大学伯克利分校 Haas 商学院 MBA，清华大学经济管理学院经济系学士、硕士。

Deputy General Manager of Huatai-PineBridge Fund Management, CIO of Quantitative Investment and Portfolio Manager; Prior to joining Huatai-PineBridge, Hanqing was Advisor/Director at Department of Fund Supervision and the Research Center at CSRC. Before CSRC, she was a Portfolio Manager and Principle at Scientific Active Equity team at Barclays Global Investors (BGI, now Blackrock); She earned MBA degree from Haas School of Business at UC Berkeley, Master of Engineering and Bachelor of Economics from School of Economics and Management from Tsinghua University.



卢伟良 / Louisa W.L.Lo

施罗德投资管理 (香港) 有限公司亚洲 (日本除外) 股票副主管、大中华股票投资主管
Louisa W.L.Lo, Deputy Head of Asia ex Japan Equities, Head of Greater China Equities, Schroder Investment Management (Hong Kong)

超过 27 年投资经验。
任职施罗德投资超过 24 年。
Louisa 于 1996 年加入施罗德投资。她驻扎香港，全面管理投资过程，并负责由施罗德大中华投资团队所管辖的投资产品。
在加入施罗德投资之前，Louisa 在两家证券公司担任研究分析师三年，主要研究亚洲电子股。她是 CFA 持证入，拥有麦格理大学应用金融学学士学位，以及墨尔本大学商学学士学位。

Over 27 years of investment experience.

Over 24 years with Schrodgers.

Louisa joined Schrodgers in 1996 in our Hong Kong office. Louisa is responsible for all aspects of the investment process and ultimately responsible for products managed by the Greater China investment desk.

Prior to joining Schrodgers, Louisa spent three years working as a research analyst with securities firms, focusing on regional electronics stocks.

Louisa holds a Master's degree in Applied Finance from Macquarie University in Sydney and a Bachelor's degree in Commerce from the University of Melbourne. She



付鑫 / FU Xin

美银美林大中华区股权与主经纪销售主管
Head of Greater China Equity and Prime Brokerage Sales, BofA Securities

付鑫先生是美国银行证券董事总经理，大中华区股票和大宗经纪业务销售主管。在美国银行 14 年，历任固定交易销售主管，大宗经纪业务主管等重要职位。他于 2003 年开始从事信用衍生品交易员。付鑫 1997 年清华本科学历，2002 年麻省理工学院工程博士学位。

Fu Xin has extensive experience cross fixed income and equities, working in different roles cross product structuring, specialist sales and management. Fu Xin started in Merrill Lynch in 2007 as a fixed income product specialist, then has been working in fixed income sales covering greater China institutional investors. From 2014 Fu Xin took new responsibilities to head China prime brokerage for Global Equities. Recently Fu Xin's role expanded to manage all regional sales based in Hong Kong and Taiwan. He started his career as a fixed income trader in New York in 2003. Fu Xin received Ph.D. degree in Engineering from MIT and B Eng. from Tsinghua University.

A 股市场与价值投资
Value Investment in A-Share Market

主持人 / Moderator



沈黎 / Shirley Shen

中国国际金融股份有限公司董事总经理，上海分公司总经理，股票业务部国内业务负责人
Managing Director, General Manager of Shanghai Branch, Head of Mainland Equities Business - Equities Dept., CICC

沈黎于 2002 年加入中国国际金融股份有限公司，现任公司合伙董事总经理、上海分公司总经理、股票业务部国内业务负责人。加入中金公司以前，曾在中国建设银行任职。

沈黎女士参与和负责协调了中金大部分 A 股 IPO、增发以及债券类项目销售工作，对中国资本市场的发展尤其是 QFII 制度的发展有丰富的经验。她目前主要负责股票业务部国内销售团队、国内交易管理工作以及创新业务的发展和执行。

沈黎获上海财经大学经济学学士学位、中欧国际工商管理硕士学位，哈佛商学院校友资格，持有国内证券和期货从业资格牌照。

Ms. Li Shen ("Shirley") joined China International Capital Corporation Ltd (CICC) in 2002. She is the Participating Managing Director, General Manager of CICC Shanghai Branch, Head of Mainland Equity Business. Prior to CICC, Ms. Shen worked for China Construction Bank.

Ms. Shen has participated and coordinated most of IPOs, placement and fixed-income projects underwritten by CICC. She owns extensive knowledge and experience in Chinese capital market, especially in QFII business. She is now mainly in charge of domestic sales teams, domestic Trading team and innovative business.

Ms. Shen obtained her Bachelor' s degree in Economics from Shanghai University of Finance and Economics, MBA from China Europe International Business School and Alumni Status from Harvard Business School. She holds professional license for domestic brokerage and future business.

讨论嘉宾 / Panelists



余荣权 / YU Rongquan

太平洋保险资产管理公司常务副总经理及首席投资官
Deputy CEO & CIO, CPIC Asset Management

余荣权，现任太平洋资产管理有限责任公司常务副总经理兼首席投资官。历任华宝信托投资有限责任公司投资管理部总经理，华宝兴业基金管理有限公司首席投资官，国泰基金管理有限公司副总经理、投资总监等职务。

Rongquan YU is the Deputy CEO and CIO of CPIC Asset Management. Before joining the Company, he has worked as the General Manager of the investment department of Hwabao Trust Co., Ltd., CIO of Hwabao WP Fund Management Co., Ltd., Vice President and Investment Director of Guotai Asset Management Co., Ltd., etc.



陈皓 / CHEN Hao

易方达基金管理有限公司副总裁
Deputy CEO, E Fund Management

陈皓先生，管理学硕士，13 年从业经验。现任易方达基金管理有限公司副总裁、投资一部总经理、基金经理。其管理的基金曾获“3 年期平衡型金基金奖”及“5 年期开放式混合型持续优胜金牛基金”

Mr Hao CHEN is Vice President, General Manager of Investment I Department and portfolio manager of E Fund Management, China' s largest fund manager. His managed funds have garnered wide recognitions including Golden Bull Award for its three-year and five-year performances. Thirteen years in the industry, Mr. CHEN holds a master' s degree in management.



孙庆瑞 / SUN Qingrui

上海高毅资产管理合伙企业合伙人
Partner , Perseverance Asset Management

现任高毅资产合伙人、资深基金经理。曾任中银基金管理有限公司权益投资总监，长盛基金管理有限公司全国社保组合债券基金经理、债券研究员，联合证券债券研究员。

Ms. Qingrui Sun is a Partner and Senior Portfolio Manager at Perseverance Asset Management. Prior to joining Perseverance, Ms. Sun worked as Director of Equity Investment at Bank of China Investment Management, fixed income portfolio manager for the National Social Security Fund portfolio and analyst at Changsheng Fund Management, and fixed income analyst at United Securities.



李峻 / LI Jun

加拿大鲍尔太平投资管理有限公司中国首席投资官
China CIO, Power Pacific Corp of Canada

李女士作为鲍尔赛嘉（上海）投资管理有限公司的总经理，负责公司投资组合的投资策略和执行，投资研究，策略开发，以及团队管理，有十五年以上的一级、二级市场股权、证券投资经历。

Ms. Li is CEO of Power Sagard (Shanghai) Investment Management Co., Ltd.. She is responsible for leading investment research and managing investment research teams. Throughout 15+ years of experience, Ms. Li has built deep investment insights and expertise.

中国量化投资与程序化交易
Quant Investment and Algorithmic Trading in China

主持人 / Moderator



吴帆 / Frank Wu

另类投资管理协会中国区总经理
Director, General Manager, Alternative Investment Management Association

吴帆先生于 2015 年 11 月加入 AIMA 担任中国区总经理，首席代表。此前，他在高华证券任执行董事、高盛中国大陆地区对冲基金业务负责人，负责大型国际对冲基金、中国大陆对冲基金、大型保险资产管理机构的研究销售服务。1998-2005 年，吴帆先生就职于国元信托，先后任高级研究员、投资总部研究负责人，于 2005 年加入海富通基金，负责渠道管理，为重点机构客户提供资产配置方案。吴帆先生持有中国科学技术大学的工商管理硕士学位。

Frank Wu joins AIMA in November 2015 as China General Manager and Chief Representative. Previously, he worked at Beijing Gao Hua Securities as Executive Director, Head of Goldman Sachs China onshore hedge fund business platform. Meanwhile, he also assisted global asset managers, onshore and offshore hedge fund managers, key insurance asset managers in the area of sales & trading and research support.

Prior to Gao Hua Securities, he served as Vice President of Business Department at Fortis Haifutong Investment Management Co., Ltd., one of first batch of joint venture mutual fund companies with current foreign stake holder being as BNP Paribas Investment from 2005. Frank started his career as senior research analyst in Guoyuan Trust in 1998 from the role of portfolio manager to research head in proprietary trading department of Guoyuan Trust. Frank holds a MBA degree of University of Science and Technology of China.

讨论嘉宾 / Panelists



吕常恺 / Charles Lui

澳帝桦中国区董事总经理
Managing Director, Optiver China

吕常恺先生，Optiver 中国区董事总经理。吕先生 2001 年加入 Optiver 公司，成为期权交易员。2005 年，吕先生在台北创办台湾澳帝华期货并担任主席，曾任台湾期货公会常务理事、两届台湾期货交易所交易委员会委员。2012 年，吕先生在上海创立澳帝桦（上海）商贸有限公司并担任总经理至今。吕先生目前还担任上海期货交易所交易委员会委员。吕常恺先生毕业于澳大利亚新南威尔士大学金融及保险精算专业。

Charles Lui, Joined Optiver in 2001 after graduated from University of New South Wales Australia with a Bachelor Degree in Commerce majoring Finance and Actuarial Science. Mr. Lui founded Optiver Taiwan in 2005 and founded Optiver China in 2012. He currently serves as Managing Director of Optiver China and appointed as a director of Shanghai Futures Exchange Trading Committee. Before relocated to Shanghai, Mr. Lui served as Chairman of Optiver Taiwan Futures Co., Ltd and elected as an executive director of Taiwan Futures Association and two-time executive director of Taiwan Futures Exchange Trading Committee. He has devoted himself to derivatives industry since graduation, has rich experience in options trading, derivatives market making and business management.



楚天舒 / CHU Tianshu

浦银安盛基金首席指数量化官
Chief Index Quantitative Officer, AXA SPDB Investment Managers

曾先后就职于深圳证券交易所、上海证券交易所、华宝兴业基金、汇添富基金、诺安基金等机构，主要负责指数与量化产品开发与基金投资，曾担任汇添富沪深 300、汇添富国企改革 ETF 等多只基金的基金经理。2020 年 6 月加盟浦银安盛基金，任首席指数量化官，分管公司指数与量化业务。楚博士长期致力于指数与量化投资以及新业务拓展工作，在指数量化产品的开发及投资领域具有丰富的理论及实践经验。

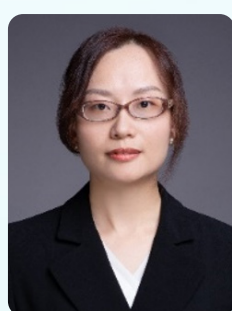


梁杏 / LIANG Xing

国泰基金量化投资事业部总监，基金经理
Director, Quantative Investment Dept., Portfolio Manager, Guotai AMC

13 年证券基金从业经验。曾任职于华安基金管，2011 年 7 月加入国泰基金，历任产品品牌经理、研究员、基金经理助理，现任国泰基金量化投资（事业）部总监和基金经理。

With 13 years of security and mutual fund industry experience, had worked for Huaan Fund. Has joined Guotai AMC since July 2011, and served successively as product brand manager, analyst, and assistant of portfolio manager. Now playing the role as portfolio manager and the director of quant and quantitative investment department (business unit).



胡洁 / HU Jie

华宝基金指数研发投资部总经理，基金经理
Head of Index Research and Investment Dept., Fund Manager, Hwabao WP Fund

华宝基金指数研发投资部总经理，14 年证券从业经历。2006 年 6 月加入华宝基金管理有限公司，致力于 ETF 和 Smart beta 指数产品的研发及管理运作，在量化及指数型产品方面有着多年的策略研究、创新产品开发、投资管理运作及市场推广经验。现管理科技 ETF、银行 ETF、医疗 ETF、标普 A 股红利 LOF、ESG 基金等 11 只基金。

Head of Index Research and Investment Department, 14 years' experience in securities industry. Joined Hwabao WP Fund Management Co., Ltd. since June 2006. Dedicated to the research and investment management of ETFs and Smart beta index products, adept at strategy research, innovative product development, investment management and fund marketing. Fund Manager of 11 funds, including Technology ETF, Bank ETF, Medical Treatment ETF, MSCI A-share Bonus Factor LOF, ESG LOF and so on.

推动高质量发展 - 中国公司的环境、社会和治理 (ESG) 实践
Pursue High-quality Development: ESG Practice of Chinese Companies

主持人 / Moderator



潘中宁 / Richard Pan

华夏基金董事总经理，国际投资部及国际业务部行政负责人，ESG 业务委员会主席
Managing Director, Head of Global Capital Investment and International Business, Chairman of ESG Committee, China AMC

潘中宁先生拥有 22 年投资经验。在 2013 年 5 月加入华夏基金之前，曾先后任职于君安证券、联合证券、宏利资产管理公司（亚洲），凯石投资等机构。潘先生长期为多家境外央行、货币管理局等大型机构客户提供中国市场股票投资服务，擅长通过国际跨市场比较，投资具有全球竞争优势的优质中国公司，并实现长期可持续收益目标。潘先生是武汉大学工学学士、经济学硕士，并拥有美国乔治城大学 MBA 学位。

Mr. Pan has 22 years of investment experience. Before joining ChinaAMC in 2013, Mr. Pan served as CIO and Deputy CEO of Vstone Capital. He worked as a Director/Portfolio Manager at Manulife Asset Management from 2007 to 2011, managing its Greater China funds and QFII A-share fund. He also worked at United Securities and Guotai Junan Securities since 1998. Mr. Pan is good at multi-market comparison and selection of globally competitive and sustainable Chinese companies. Mr. Pan holds an MBA from Georgetown University in the U.S., MA in Economics and BS in Engineering from Wuhan University.

讨论嘉宾 / Panelists



Bruno Weill

法国巴黎银行集团（中国）副董事长
Chief Group Representative for China, BNP Paribas

Bruno Weill 先生在法国巴黎银行集团任职逾三十年，曾在亚洲多个业务部门任管理职务。自 2014 年起出任法国巴黎银行集团（中国）副董事长，并代表集团担任多家法国巴黎银行集团在华分支机构及合资企业董监事职务，同时担任部分集团中国核心战略客户的全球高层协调人。

Bruno Weill has dedicated his professional career in BNP Paribas Group for more than thirty years. He has taken management roles in various business lines of the Group in Asia. From 2014, he is the Chief Group Representative for China of BNP Paribas. He also represents the Group as a director or Supervisor at the Board of most BNP Paribas' wholly owned legal entities and joint ventures in China. Meanwhile he is the Group Executive Sponsor for a few of the Group strategic clients in China.



林伟杰 / Jack W. Lin

MSCI 亚太地区业务董事总经理
Managing Director, Head of Client Coverage APAC, Member of the Executive Committee, MSCI Inc.

林伟杰先生为 MSCI 亚太地区业务董事总经理，身兼 MSCI 执行委员会成员，负责公司在亚太地区的商业活动。

在加入 MSCI 前，林先生随着锋裕投资被收购加入东方汇理资产管理，担任亚太、中东和非洲地区的业务主管，并且是全球管理委员会成员。

在资产管理行业逾 20 年，林先生曾建立并领导投资和研发团队，并在日本、中国、香港和澳大利亚等亚洲主要市场拥有丰富业务经验。

林先生拥有范德堡大学经济学和政治学学士学位，加州大学洛杉矶分校法学博士学位和 MBA 学位。

As the Head of APAC Client Coverage and a member of Executive Committee, Jack Lin is responsible for MSCI's commercial activities in APAC.

Jack joined MSCI from Amundi Asset Management, following the acquisition of Pioneer Investments, where he served as its Head of Asia Pacific, Middle East and Africa and was a member of the Global Management Committee.

During a career of over 20 years in the asset management industry, Jack has built and led investment and research teams and has significant experience managing businesses in key Asian markets including Japan, China, Hong Kong and Singapore.

Jack holds a BA in Economics and Political Science from Vanderbilt University, and a JD and MBA from the University of California, Los Angeles.



盛瑞生 / SHENG Ruisheng

中国平安保险（集团）股份有限公司董事会秘书，联席公司秘书，品牌总监，公司新闻发言人

The Board Secretary, Joint Company Secretary, Brand Director and spokesperson, Ping An Insurance (Group) Company of China, Ltd.

盛瑞生先生于 1997 年加入本公司，为集团董事会秘书、联席公司秘书、品牌总监、本公司新闻发言人。盛先生于 2002 年 8 月至 2014 年 1 月先后担任本公司品牌宣传部总经理助理、副总经理、总经理。盛先生获南京大学文学学士学位及香港中文大学工商管理硕士学位。

Mr. SHENG Ruisheng joined the Company in 1997, and currently serves as the Board Secretary, Joint Company Secretary, Brand Director and spokesperson of the Company. From August 2002 to January 2014, Mr. Sheng acted as Assistant to General Manager, Deputy General Manager and General Manager of the Company's Branding Department. Mr. Sheng graduated as Bachelor of Arts from Nanjing University and MBA from the Chinese University of Hong Kong.



宋红雨 / SONG Hongyu

中证指数有限公司总经理助理
Assistant General Manager, China Securities Index

曾任天同基金管理有限公司研究发展部总监助理、中证指数有限公司研究开发部总监，现任中证指数有限公司总经理助理。

She once served as Assistant Director of R&D Department of Tiantong Fund Management Co., Ltd., and Director of R&D Department of China Securities Index. Currently she is the Assistant General Manager of China Securities Index.

树立新发展理念，推动疫情后世界经济“绿色复苏”
How to ensure the financial system helps deliver a green recovery?

主题发言 / Keynote



陈浩 / CHEN Hao

中国人民银行研究局副局长
Deputy Director General, Research Bureau, the People's Bank of China

陈浩，中国人民银行研究局副局长，经济学博士。目前负责宏观经济分析、财税研究等相关工作。在《金融研究》《中国金融》等发表多篇论文，参与主编《国际景气调查研究》《国际金融统计发展与比较》等书。主要研究方向：宏观分析、世界经济、经济调查等。

Chen Hao, Ph.D in Economics, is the Deputy Director General, Research Bureau of the People's Bank of China. Now he is in charge of the work on macro-economy analysis, finance and taxation research in Research Bureau. Dr. Chen Hao has published a series of theses in Financial Research, Chinese Finance, and other top Chinese academic journals. He is the editor of International Business Survey, and Development and Comparison of International Financial Statistics. Dr. Chen's main research direction is macro-economy analysis, world economy, and economic survey.

主持人 / Moderator



李莹莹 / Lisa Yingying Li

上海证券交易所国际发展部总监助理，世界交易所联合会可持续发展工作组副主席
Director, Global Business Development Dept., Shanghai Stock Exchange, Vice Chair of Sustainable Working Group of World Federation of Exchanges

李莹莹女士现任上海证券交易所国际发展部总监助理，负责国际机构投资者服务、中日ETF互通等业务创新，主持世界交易所联合会事务办日常运营。

李女士担任世界交易所联合会可持续发展工作组副主席，是上交所在联合国可持续交易所倡议气候披露顾问组的成员。

李女士入选2018年上海海外金才。

Ms. Lisa Yingying Li is Director of Global Business Development Department at Shanghai Stock Exchange. In this capacity, she oversees global institutional investor services. She has successfully led major innovative projects including China-Japan ETF Connectivity. She is in charge of the operation of the WFE Affairs Office at the Shanghai Stock Exchange.

Ms. Li is Vice Chair, Sustainability Working Group of the World Federation of Exchanges (WFE). She is also the representative of the Shanghai Stock Exchange at the UN SSE Climate Disclosure Advisory Group.

Ms. Li was awarded "2018 Top Shanghai Financial Professionals with Overseas Experience".

讨论嘉宾 / Panelists



南蒂妮·苏库马尔 / Nandini Sukumar

世界交易所联合会首席执行官
CEO, World Federation of Exchanges (WFE)

Nandini Sukumar is the Chief Executive Officer of the World Federation of Exchanges, the global association for exchanges and CCPs. The WFE represents more than 250 exchanges and clearing houses globally, educating stakeholders on the vital role played by market infrastructures in the real economy and as a standard setter, finding the consensus on issues among the global membership. WFE exchanges are home to nearly 53,000 listed companies, the market capitalization of these entities is over \$95 trillion while around \$95 trillion in trading annually passes through the financial market infrastructures that the WFE members safeguard. She is Vice Chair of IOSCO's Affiliate Members Consultative Committee and Chair of the AMCC's DLT Workstream.



罗伯特·沙夫 / Robert Scharfe

卢森堡证券交易所首席执行官
CEO, Luxembourg Stock Exchange

Robert Scharfe heads the Luxembourg Stock Exchange since 2012 and he acts as the Chairman of the Nomination Committee of the World Federation of Exchanges. He has been until recently a longstanding member of the Board of directors of the Federation of European Securities Exchanges.

He is a recognized expert in Capital Markets matters and a specialist in Green finance.

Before joining the Luxembourg Stock Exchange, he spent 35 years in the Banking industry, mostly in Corporate Finance and Financial Markets. Between 2000 and 2012 he was a Member of the Management Board of BGL BNP Paribas in Luxembourg. During that time he also assumed senior responsibilities within Fortis Bank Belgium in the areas of Institutional Banking and Global Markets.

During his banking career, he acquired extensive knowledge in International Capital Markets and gained solid experience in Asset Management and Investment Funds.

He holds a Master Degree in Economics from the University of Nancy, France, and he is an alumni of Insead, France and Stanford Graduate School of Business, Palo Alto, USA.



詹晓宁 / James ZHAN

联合国贸易和发展组织企业贸易投资司司长，联合国可持续证券交易所倡议理事会主席
Director, Investment and Enterprise; Chairman, UN Sustainable Stock Exchange Initiative

James Zhan is senior director at UNCTAD. He leads the UN World Investment Report and is editor-in-chief of the Transnational Corporations Journal. He chairs the Governing Board of the UN Sustainable Stock Exchanges Initiative (with members of all major stock exchanges worldwide).

He has directed extensive research on key issues and facilitated the formulation of outcomes at various international summits. He has also provided policy advice to governments (including heads of states and cabinets) and parliaments in numerous countries. He led the formulation of global guidelines for a new generation of investment policies and the establishment of the UNCTAD World Investment Forum.

He is chief strategist for the World Association of Investment Promotion Agencies. He has held several advisory positions in academic institutions (including Cambridge University, Columbia University, Cornell University, Oxford University and the University of Geneva), and professor at Nankai University (Ph.D supervisor). He was research fellow at Oxford University and Global Agenda Council member of the World Economic Forum. He has published extensively on trade, investment and technology-related economic and legal issues. He appears frequently in international media outlets.



傅诚刚 / Calvin Fu

阿布扎比国际金融中心中国区首席代表
China Chief Representative, ADGM

傅诚刚先生现任阿布扎比国际金融中心及金融服务监管局中国首席代表。加入阿布扎比国际金融中心之前，傅诚刚先生曾在CFA Institute、博源基金会（香港）、洪范法律与经济研究所任职，有着丰富的国际投资和政策研究经验，曾获《中国新闻周刊》“2019年影响力人物”等荣誉。

Mr. Calvin (Chenggang) Fu is the China Chief Representative of Abu Dhabi Global Market and its Financial Services Regulatory Authority.

Mr. Fu has worked in CFA Institute, Boyuan Foundation (Hong Kong), and Hongfan Institute of Legal and Economic Studies, and has achieved the "2019 Most Influential People" of China Newsweek.



白虹 / Angela Bai

社会价值投资联盟秘书长
Secretary General China Alliance of Social Value Investment (CASVI)

UNDP 可持续发展金融科技委员会委员，格莱珉中国与申万菱信基金管理有限公司独立董事。白虹女士拥有23年金融从业经验，先后担任中国工商银行韩国副总经理兼釜山分行行长，万事达卡国际组织副总裁，汉德产业促进资本董事总经理等职务。

Independent Director of SWS MU Fund Management and of Grameen China, member of UNDP SDG Impact Financing Technical Committee.

Ms. Angela BAI has 23 years of experience in global financial market sector. She has served as head of ICBC Busan Branch, Korea, Vice President and Chair of Management Committee of MasterCard Worldwide GKA (HSBC), Managing Director of AGIC Capital.